

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 10-Q/A

(Mark One)

☒ [X] QUARTERLY REPORT PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 1996

☐ [] TRANSITION REPORT PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from to

Commission File No. 0-15279

GENERAL COMMUNICATION, INC.
(Exact name of registrant as specified in its charter)

STATE OF ALASKA
(State or other jurisdiction of
incorporation or organization)

92-0072737
(I.R.S. Employer
Identification No.)

2550 Denali Street
Suite 1000
Anchorage, Alaska
(Address of principal executive offices)

99503
(Zip Code)

Registrant's telephone number, including area code: (907) 265-5600

Former name, former address and former fiscal year, if changed since last report

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such reports), and (2) has been subject to such
filing requirements for the past 90 days. Yes X No

The number of shares outstanding of the registrant's classes of common
stock, as of October 31, 1996 was:

36,578,966 shares of Class A common stock; and
4,082,035 shares of Class B common stock.

GENERAL COMMUNICATION, INC.

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(i)

INTRODUCTION

General Communication, Inc. ("Company") hereby amends footnote 11 to consolidated financial statements of its Form 10-Q for the quarterly period ended September 30, 1996 as set forth below and on the following pages. Specifically, footnote 11 to the Company's consolidated financial statements is amended to include pro forma operating data and pro forma per-share data for the Company including operating data for Prime Cable of Alaska L.P., Alaska Cablevision, Inc., McCaw/Rock Seward Cable System, McCaw/Rock Homer Cable System, and Alaskan Cable companies. In addition, the Company amends its Form 10-Q for the quarterly period ended September 30, 1996 to include the Financial Data Schedule as Exhibit 27.

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NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

ADDITIONAL DISCLOSURE INCLUDED IN FOOTNOTE 11

(11) Subsequent Event

The following table sets forth for the periods indicated, in comparative columnar form, pro forma operating data and pro forma per-share data for the Company including operating data for Prime Cable of Alaska L.P., Alaska Cablevision, Inc., McCaw/Rock Seward Cable System, McCaw/Rock Homer Cable System, and Alaskan Cable companies. Results of operations and per share data, where applicable, is provided for the following items: (1) revenue; (2) income before extraordinary items; (3) cumulative effect of accounting changes; and (4) net income. The pro forma information shown is derived from unaudited financial statements and gives effect to the cable company acquisitions as if they had occurred as of the beginning of the periods presented. Company common stock issued pursuant to the cable company acquisitions is valued at approximately \$5.89 per share for purposes of the pro forma presentation below.

The pro forma financial data are unaudited and are not necessarily indicative of the results of operations of the Company that would have occurred had the cable company acquisitions been completed as of the beginning of the periods indicated or of the future results of operations of the Company.

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	Pro Forma Operating Data Nine-Month Periods Ended September 30, -----	
	1996 ----	1995 ----
(amounts in thousands except per share data)		
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Total revenues	\$ 157,965	135,221
Income before extraordinary items	\$ 4,880	3,634
Cumulative effect of accounting changes	\$ --	--
Net income	\$ 4,880	3,634
Net income per share	\$ 0.12	0.09

</TABLE>

II. OTHER INFORMATION

- (6) Exhibits and Reports on Form 8-K
- (a) Exhibit 27- Financial Data Schedule

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GENERAL COMMUNICATION, INC.

November 22, 1996 (Date)	By: /s/ Ronald A. Duncan Ronald A. Duncan, President and Director (Principal Executive Officer)
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November 22, 1996 (Date)	By: /s/ John M. Lowber John M. Lowber, Senior Vice President and Chief Financial Officer (Principal Financial Officer)
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November 22, 1996 (Date)	By: /s/ Alfred J. Walker Alfred J. Walker, Vice President and Chief Accounting Officer (Principal Accounting Officer)
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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM THE INTERIM CONSOLIDATED STATEMENT OF INCOME FOR THE NINE MONTHS ENDED SEPTEMBER 30, 1996 AND THE CONSOLIDATED BALANCE SHEET AS OF SEPTEMBER 30, 1996 AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

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